The benefits of independence.

The power of support.

- 90% and above payouts for Brokerage & Advisory
- No supervisory fees
- No override on traditional insurance
- Instant business infrastructure
- Dedicated transition team
- Marketing support
- Experienced compliance team
- Training & continuing education
- Networking opportunities
- Business succession plan
- Open contract (signed release)

The 360WM Team

About LPL Financial

LPL Financial is the largest independent broker/dealer in the nation* with a network of more than 14,000 financial advisors. For more than 40 years, LPL has supported advisors in their goals of protecting and growing their clients' wealth, providing comprehensive clearing and compliance services, enabling technology, practice management programs and training, and independent research. www.LPL.com

**As reported in Financial Planning Magazine (1996-2015) based on total revenue.*

360 Wealth Management

17300 N. Dallas Parkway, Suite 2065
Dallas, Texas 75248
Main Phone: (972) 421-1360
Main Fax: (972) 421-1390
www.360WM.net
JoinFreedom360.com

Securities offered through LPL Financial, Member FINRA/SIPC. Investment Advice offered through 360 Wealth Management, a registered investment advisor and separate entity from LPL Financial.

360 WM Wealth Management
LPL Financial

Financial Advisors

A Smarter Strategy for Independence

360 WM Wealth Management
LPL Financial

Intelligently Independent

Many financial advisors long for the freedom and increased payouts of being independent. However, the prospect of running a business from the ground up can be daunting. That's why top advisors who are ready to break free from the corporate grind are discovering a smarter strategy for independence: 360 Wealth Management. We're part of the growing trend toward RIA "hybrids" that offer advisors a highly attractive balance of autonomy and assistance.

The Solution

360 Wealth Management (360WM) is Texas' biggest branch office of LPL Financial, the largest independent broker/dealer in the nation.* Since we have no proprietary products, our advisors can offer objective advice and better serve clients nationwide with a broader range of options. No conflict of interest. Our advisors are known for excellent service, client education, and solid, long-term relationships. By teaming up with 360WM, they gain a distinct blend of independence and support that helps to accelerate their capacity for success.

The Advantages

It makes financial sense.
Working with 360WM, you will receive increased payouts on your brokerage and advisory. In fact, advisory payouts range from 90%-98% with no monthly supervision charges or quotas. Select any firm you want for asset management. Our open contract provides you with a signed release from Day 1, allowing you and your clients to move freely as needed. For the future, our succession plan agreement will ensure that the equity in your practice is preserved for your beneficiaries and that your clients receive continuity of service.

It's easy and convenient.
Choose an office in our building or any location you prefer. Remote advisors can still use the office address, conference rooms, and phone network to create a seamless view for clients and vendors. Our sophisticated investing platform and office systems give you an instant infrastructure to continue building your business.

It provides independence without isolation.
Advisors with 360WM get the best of both worlds—the differentiating feature of RIA hybrids. Establish your own corporate identity and DBA. Our dedicated Transition Team takes the lead in helping with client account transfers and documentation. Our experienced Compliance Team streamlines approvals and keeps you up-to-date on deadlines and changing regulations. We provide training, continuing education, client appreciation events, and regular networking opportunities. Plus, 360WM supports your marketing efforts with website listings and personalized coaching as you plan for business development and client acquisition.

The Opportunity

If you're ready to experience the benefits of independence without the hassles of being on your own, we invite you to join our team at 360 Wealth Management. For more details, contact Branch Manager Ken Hopkins today.

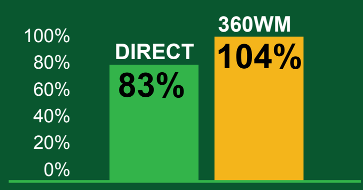
ken.hopkins@lpl.com
(972) 421-1360, ext. 345

Independence: Direct vs. Hybrid

A hybrid RIA like 360WM provides you with distinct benefits:

- Greater transition success
- Higher payout than direct
- Instant succession plan
- Valuable support and flexibility

Comparing average production levels of independent LPL advisors: those who transition to work directly with LPL vs. hybrid advisors working with 360WM support.



Percentage of GDC from prior broker/dealer after transition to LPL (Year 2). Source: LPL Research (2012)